

**TECHNICAL BID  
(On the Letterhead of the Bidder)**

**Annexure-B**

1. Name of the person /Firm/Company:
2. Physical address:
3. Address of the company/Firm (Pl. Enclose Proof):
4. Contact details (Telephone/email/Fax):
5. Date of incorporation/registration (Pl. Enclose Proof):
6. Date of commencement of business (Pl. Enclose Proof):
7. Net worth of the company/firm (Pl. Enclose Proof):
8. Name(s) of the directors/Partners:
9. Names of the major customers:
10. Details of similar assignments handled in the past (Pl. Enclose Proof):
11. Current related assignments on hand (Pl. Enclose Proof):
12. Details of turnover for the past 5 years (Pl. Enclose Proof):
13. Attach copies of audited annual accounts for the past 3 years
14. Number of employees:
15. The number of technical personnel:
17. Persons authorized by the company to execute documents on its behalf, with ICAI
18. PAN Number (Pl. Enclose Proof):
19. Service Tax Number (Pl. Enclose Proof):
20. Detail of any such portal to access the quality. (User name and password to be provided of such systems to access the quality (if can be provided). Vendor will have to separately provide demo of the product at ICAI location at Delhi NCR at their own cost- As part of technical evaluation.

**21. ERP COTS Prerequisites (Please enclose proof)-Published documents can be provided**

<b>S. No.</b>	<b>Requirement Specifications</b>	<b>Compliance (Yes/No) or Text</b>
1.	The COTS based business module software should be a globally available product with a global customer	
2.	Solution should have an installed live base across several countries	
3.	The ownership of the proposed product should not have changed in last 3 years	
4.	The COTS software should have pre-built modules for Finance, Inventory, Human Resources, Procurement, Sales, Project Management and Business Intelligence. Each of these modules must completely be integrated with each other.	
5.	The system should support 3-tier deployment Architecture	
6.	The system should be web-enabled product with an in-built web development toolkit	
7.	The COTS product should be made available with ICAI with customizations and backup of such customizations.	
8.	The COTS product must be able to integrate with industry standard GIS products.	
9.	The product road map for at-least 8 years should be published and be available in the public domain	
10.	The product licensing should allow user name and password for all employees so as to enable correct audit trail.	

11.	The system is desirable (and not mandatory) to have support of Directory Services such as Active Directory (the system to have its own browser based authentication mechanism for security).	
12.	System should be able to support & integrate with day to day Business Productivity Office Tools including Worksheets, Word Processing, Presentation etc.	
13.	Solution should be completely Synchronized with mail server such as MS-Exchange/ Lotus Notes/ any other leading mail messaging product.	
14.	Solution should have in-built report writing tools & does not require any third party tools for creating such reports.	
15.	Solution should provide users with the functionality of screen customization according to their personal preferences at User Interface level without any programming effort.	
16.	Solution should support nth level drill-down for a transaction and roll-up capabilities at all transaction levels. The drill down should work across all modules.	
17.	Solution should be able to interface with 3rd party application to or from each module.	
18.	Solution should support standard bar coding interfaces.	
19.	Solution should allow to edit the on line help and save the same so that organization specific policy details related to transaction are available to users online.	
20.	System should support single sign-on and preferably browser based.	

**22. Public Cloud Platform Specifications. (Please enclose proof wherever applicable)-(Published documents can be provided)**

S.No.	Requirement Specification	Yes/No or Text
1	Is the cloud has been certified for the Product proposed as a solution to ICAI.	
2	Proposed ERP should be supported on the proposed cloud.	
3	The service provider must have the capability to provide public/private as well as hybrid cloud and manage them from a single pane.	
4	Is the cloud similar to that of Amazon, Azure, Net4 India, Google, Rackspace etc.	
5	ICAI reserves the right to have security audit of such deployment (From STQC or by any other agency) on the cloud and if any gaps are detected during the security audit than it would be responsibility of the vendor to bridge the gap without charging any extra amount of money to ICAI. Agreed by the bidder:	

Declaration: We hereby declare that the above information furnished is true to the best of our knowledge and information and if it is discovered at a later date that any or all of the above information is incorrect, we shall be disqualified and that if the assignment is already awarded, ICAI shall be within its rights to cancel the contract forthwith without assigning any reasons whatsoever.

Place

Date: